

PRESS RELEASE

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Rocket Internet SE buys back convertible bonds due 22 July 2022 in an aggregate nominal of approximately EUR 253.9 million

Berlin, Germany, 12 July 2018 – The management board of Rocket Internet SE (the “**Company**”) resolved today to accept offers to sell from the holders of the convertible bonds due 22 July 2022 issued by the Company, ISIN DE000A161KH4 (the “**Bonds**”) in an aggregate nominal amount of EUR 253.9 million that were made in a modified Dutch auction process commenced on 11 July 2018. The Bonds are bought back at a price of 110% of the principal amount. The Company intends to cancel the Bonds bought back. The accepted offers are expected to be settled on 18 July 2018.

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This release contains forward-looking statements. These statements are based on the current views, expectations and assumptions of the management of Rocket Internet SE (“Rocket Internet”) and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those described in such statements due to, among other things, changes in the general economic and competitive environment, risks associated with capital markets, currency exchange rate fluctuations and competition from other companies, changes in international and national laws and regulations, in particular with respect to tax laws and regulations, and other factors. Rocket Internet does not assume any obligations to update any forward-looking statements.

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